



# HEAT PUMP REBATE

Your electric utility and the Independent Energy Efficiency Program (IEEP) are sponsoring this program to provide rebates for customers who install qualifying high-efficiency heat pump equipment purchased and installed after October 1, 2020. **To receive your rebate without delay, fill out both sides of this form completely and mail it to the address below, along with:**

- ▶ A copy of your dated sales receipt (application must be submitted within 6 months of appliance purchase)
- ▶ A copy of your most recent electric bill
- ▶ Have your installation contractor provide and include an AHRI certificate and documentation that the air source heat pump is on the Northeast Energy Efficiency Partnership (NEEP) ccASHP Product List. For ground source heat pumps and water heater heat pumps, please provide ENERGY STAR® Certification.
- ▶ **Any rebate amount greater than \$1,200 requires pre-approval from the IEEP.** Preapprovals should include a completed rebate application along with AHRI certificate and documentation that unit being proposed is on the NEEP ccASHP list.

Mail to: IEEP, P.O. Box 2489, Syracuse, New York 13220-2489, or email to [IEEPRebates@gmail.com](mailto:IEEPRebates@gmail.com) (please *do not* send this form with your utility bill payment). If you have questions or you require pre-approval, please contact the IEEP at 315-463-7208 or [IEEPRebates@gmail.com](mailto:IEEPRebates@gmail.com).

## ▶ CUSTOMER INFORMATION:

Name: \_\_\_\_\_ Date of Installation: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Email Address: \_\_\_\_\_

Installed Address (include City, State, Zip): \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_

Contact Phone: (\_\_\_\_\_) \_\_\_\_\_ Other: (\_\_\_\_\_) \_\_\_\_\_

Electric Utility: \_\_\_\_\_ Electric Account Number: \_\_\_\_\_

Installing Contractor Name: \_\_\_\_\_ Contractor Phone: (\_\_\_\_\_) \_\_\_\_\_

## ▶ GENERAL TERMS AND CONDITIONS:

1. Incentives are available for residential and commercial electric customers replacing equipment in existing buildings. Measures installed in newly constructed buildings are not eligible for rebates.
2. It is the responsibility of the customer to ensure that all requirements for the rebate are met and that all required documentation is provided.
3. Failure to provide any of the required information will prevent processing of the application.
4. The IEEP may choose to inspect locations to verify satisfactory completion of the projects, and to measure and verify energy savings. Such inspections will be made at a time convenient to the applicant, with advanced notice to the applicant. Misrepresentation of installation location or measure eligibility may result in forfeiture of the incentive award.
5. The IEEP reserves the right in its sole discretion to terminate or modify this program at any time.
6. One rebate check will be issued to the customer for each approved and completed application. Limit one rebate per customer per year.
7. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
8. Customers are responsible for any such tax implications associated with reimbursement. Your electric utility and the IEEP are not responsible for any tax consequences associated with any payments.
9. The customer verifies that they have not received any other incentives from any other state programs for the same equipment for which a rebate is being requested in this form.
10. Your electric utility and the IEEP assume no responsibility for performance of equipment and equipment warranty.
11. The equipment must be purchased new and installed within your electric utility's service territory within six months of receipt purchase date. Rebate applications must also be submitted within 6 months of purchase date.
12. The customer relieves the electric utility and IEEP of any and all liability associated with this project.
13. The customer understands that they may be contacted by the IEEP via survey or questionnaire to provide feedback on their satisfaction with the program.
14. Heat pumps must be installed by a certified contractor. Self-installs allowed for heat pump water heaters only.

**I, the undersigned, agree to the terms and conditions of this document. I understand that I am fully liable for any tax consequence that may arise from this reimbursement.**

▶ **CUSTOMER SIGNATURE:** \_\_\_\_\_ Date (Month/Day/Year): \_\_\_\_\_



► **CUSTOMER INFORMATION** *cont'd:*

Describe your building:  Single family detached  Multi-family  Commercial  Approximate square footage: \_\_\_\_\_

When was your building built?  Prior to 1979  1979-2006  2007-Present

Describe cooling system replaced:

Split system AC  Single package AC  Single package or split system HP  Room AC  None

What is your building's existing primary heating system type?

Warm air furnace:  Gas/Propane  Oil  Electric  Wood/Coal  BTUs: \_\_\_\_\_  
 Boiler, hot water:  Gas/Propane  Oil  Electric  Wood/Coal  BTUs: \_\_\_\_\_  
 Boiler, steam:  Gas/Propane  Oil  Electric  Wood/Coal  BTUs: \_\_\_\_\_  
 Wood/Pellet Stove:  Whole building  Partial building  
 Electric Baseboard:

If a residential building, are you eligible for HEAP?  Yes  No  N/A

### Qualifying Measures Worksheet

INCOMPLETE INFORMATION WILL DELAY OR DISQUALIFY YOUR REBATE.

EQUIPMENT & REBATE LEVELS	HEATING BTU	MANUFACTURER	CONDENSER MODEL # (OUTSIDE UNIT)	INSIDE UNIT COIL MODEL #	HEAT PUMPS: AHRI # WATER HEATERS: UEF #	TOTAL INCENTIVE
<b>Cold Climate Central Heat Pumps</b> Must be on the NEEP ccASHP Product & Specification List						<i>\$1,200/system</i>
<b>Cold Climate Mini-Split Heat Pumps</b> Must be on the NEEP ccASHP Product & Specification List <input type="checkbox"/> Partial Heating Load* <input type="checkbox"/> Full Heating Load*						<i>Partial: \$800/system Full: \$1,200/system</i>
<b>Ground Source Heat Pumps (GSHP)</b> Must be ENERGY STAR® certified						<i>\$2,000/unit</i>
<b>GSHP Desuperheater</b>						<i>\$100/unit</i>
<b>GSHP Water Heater</b> Must be ENERGY STAR® certified UEF ≥ 2.3			X	X		<i>\$750/unit</i>
<b>Air Source Heat Pump Water Heater</b> Must be ENERGY STAR® certified UEF ≥ 2.3			X	X		<i>\$750/unit</i>
<b>► GRAND TOTAL:</b>						

\*Partial heating load <90% of the building's design heating load. Full heating load = 90%-120% of the building's design heating load.